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Research Article

# Chinese state media Facebook ads are linked to changes in news coverage of China worldwide

We studied the relationship between Facebook advertisements from Chinese state media on the global media environment by examining the link between advertisements and online news coverage of China by other countries. We found that countries that see a large increase in views of Facebook advertisement from Chinese state media also see news coverage of China become more positive. News coverage also becomes more likely to use keywords that suggest a point of view favorable to China. One possible explanation is that by drawing greater attention to the issues emphasized by Chinese state media, the advertisements help Chinese state media set the news agenda covered by other media sources.

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## **Research questions**

- Is increased exposure to Chinese state media Facebook ads within a country associated with changes in the tone of news coverage of China?
- Is increased exposure to Chinese state media Facebook ads within a country associated with changes in the content of news coverage of China?
- Do the changes linked to exposure to Chinese state media ads decrease after Facebook's adoption of labels indicating that an advertisement is from state-controlled media?

### **Essay summary**

- We analyzed the relationship between Chinese state media Facebook advertisements and coverage of China in news articles from around the world published between 2018 and 2020.
- We measured the number of times all Facebook advertisements from Chinese state media Facebook pages were shown on screens in over 100 countries from 2018 to 2020.
- We collected news articles about China published online in each country from 2018 to 2020, and found the average tone of the news articles became more favorable, and the number of articles containing keywords that suggested a stance favorable to China increased.

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- We found that after countries were exposed to Chinese state media advertisements, news articles on China had a more positive tone, and were more likely to contain keywords suggesting a stance favorable to China.
- The link between impressions and the tone of coverage of China weakened after Facebook's adoption of state-funding labels in June 2020.
- The findings suggest that social media platforms should take steps to limit the dissemination of state propaganda via paid advertisements, such as applying state-funding labels more consistently and prominently.

## Implications

Much research has examined states' use of social media to spread propaganda. Propaganda disseminated to foreign audiences via social media can shape public opinion (Carter & Carter, 2021; Nassetta & Gross, 2020) and spread misinformation on critical issues like COVID-19 (Molter & DiResta, 2020). The Chinese Communist Party (CCP), in particular, maintains an extensive outward-facing propaganda apparatus, centering around state media outlets that use social media, TV, radio, print, and online formats (Cook, 2020). Chinese state media uses tweets (Huang & Wang, 2020; Jia & Li, 2020) and Facebook posts and advertisements (Huang & Wang, 2020; Molter & DiResta, 2020; Xiao, 2021) to promote official government positions to foreign audiences. This propaganda apparatus has a significant social media following, with the China Global Television Network (CGTN), *People's Daily*, and *China Daily* numbering among the most-liked pages on Facebook (Mantesso & Zhou, 2019).

Prior research has suggested that this propaganda apparatus may influence the global media environment, suppressing criticism of China and promoting CCP views on contentious issues (Cook, 2013; Cook, 2021; Custer et al., 2019). Surveys have demonstrated subjective assessments among journalists of growing Chinese influence in local media environments (Lim & Bergin, 2020), while others have identified examples of independent news outlets re-printing articles originally published by Chinese state media in Taiwan, Iran, Thailand, Italy, and the Philippines (Carrer, 2020; Chia, 2020; Cook, 2013; DiResta et al., 2020; Kurlantzick, 2020; Lim & Bergin, 2020). Chinese state media coverage was shown to drive changes in news coverage in the United States (Fu, 2013) and Kenya (Gooch et al., 2020). These analyses, however, focus on individual topics in just a handful of countries. It has also been shown that reporting from East Asian countries has become less critical of China (Custer et al., 2019), but no link has been established between this change and the activities of Chinese state media.

Our findings highlight the potential for Chinese government propaganda disseminated via social media to shape other countries' media environments. We found that Facebook advertisements from Chinese state media are linked to changes in the tone and content of news reporting on China. We examined countries that saw a sharp increase in the number of times these Facebook advertisements were shown on screens. In the week following the increase in advertisements, the tone of news coverage of China became more positive, and the number of articles containing keywords that suggest a stance favorable to China also increased.

China's outward-facing propaganda is coordinated under the State Council Information Office (Brady, 2015). As is common for advertisers, their Facebook advertisements are coordinated with media content on other platforms. Advertisements often promote news articles from Chinese state media, typically one day after the article's publication, or feature content identical to tweets or YouTube videos from Chinese state media. Due to this coordination, our data may describe the *collective* reach of China's cross-platform media activities, rather than the reach of Facebook advertising alone.

The intermedia agenda-setting literature suggests a possible causal interpretation of our findings: Chinese state media activity can play an agenda-setting role, increasing audience attention to particular issues, driving local news outlets to cover those issues (Protess & McCombs, 1991; Sweetser et al., 2008). Social media (Ferrucci, 2018; Su & Lee, 2020; Valenzuela et al., 2017; Vargo & Guo, 2016), and Facebook in particular (Feezell, 2017), has been shown to play an outsized agenda-setting role. Agenda-setting effects have also been demonstrated for news sources, including Chinese state media, that reach across national boundaries (Cheng et al., 2015; Golan, 2007; Lim, 2006;). Further research is required to identify the *particular* means by which agenda-setting occurs in our context (Vliegenthart & Walgrave, 2008). For example, do Facebook advertisements send a signal of newsworthiness to media organizations via audience engagement (Moy et al., 2016) or the news articles they promote (Dearing & Rogers, 1996; Weaver et al., 2005), or do Facebook advertisements build audience demand for particular news stories (Mathes & Pfetsch, 1991; Lee et al., 2014)? The answers to these types of questions can inform which interventions may best counteract state propaganda.

Our work extends the intermedia agenda-setting literature in two ways. First, we are among the first to incorporate data on the *viewership* of media content, especially in a large-scale, cross-national context—an important dimension of agenda-setting effects. Second, the literature rarely studies the intersection of outward-facing propaganda and intermedia agenda-setting. Our findings suggest more attention is needed to how states may leverage agenda-setting effects to advance their goals.

In June 2020, Facebook began attaching state-funding labels to advertisements from state media, as shown in Figure 1 (Gleicher, 2020). Previous work has demonstrated that these labels reduce the effect of propaganda YouTube videos on viewers' political opinions (Nassetta & Gross, 2020), while distinct misinformation labels on Facebook reduce the rate at which misleading posts are shared (Musil, 2020). Facebook's state-funding labels have not yet been studied. We examine the change in coverage before and after Facebook's labeling policy went into effect. After the adoption of labels, the link between Chinese state media advertisements and changes in news coverage becomes smaller.



Figure 1. Example of Facebook advertisement from CCP state media outlet China Xinhua News with state-funding label.

Social media advertisements allow state propaganda to gain influence in foreign countries. Policymakers and platforms should limit this influence. First, several state media Facebook pages are missing state-funding labels, which represents a lingering problem for state-funding labels (Committee to Protect Journalists, 2020). Facebook also often allows Chinese state media advertisements to run for days without disclaimers before they are removed (Purnell, 2021). Facebook should ensure labels are applied to all state-funded pages, and advertisements violating the labeling policy must be removed more promptly.

Policymakers should also enforce labeling requirements directly or adopt other means of curtailing the influence of state media advertisements, as others have suggested (Nott, 2020; Vandewalker, 2017). Alternatively, given that these ads, as Facebook itself has acknowledged, "combine the influence of a media organization with the backing of a state" (Gleicher, 2020) and distort the free flow of information (Bjola, 2017), platforms and policymakers should also consider prohibiting ad purchases from state media entirely, following Twitter (Twitter, Inc., 2019).

## **Findings**

Finding 1: Chinese state media Facebook advertisements appear alongside content on other platforms and are shown on screens 655 million times.

We collected the number of impressions, or the number of times Facebook advertisements posted by Chinese state media pages were shown on screens, in each country between 2018 and 2020. Collectively, the advertisements garnered 655 million impressions, with some countries targeted more heavily than others. Figure 2 shows the number of impressions in each country, divided by the country's population to avoid overemphasizing populous countries.



Figure 2. Number of impressions in each country over the study period, divided by country population.

Facebook ads often appear in tandem with identical state media content on other platforms. 49% of advertisements appear alongside state media articles, and an additional 12% appear alongside state media content on YouTube, Twitter, or other platforms. Figure 3 shows when ads are posted relative to the corresponding cross-platform content. A value of 1 on the x-axis means the Facebook advertisement is posted one day after the cross-platform content. The y-axis shows the number of ads. 74% of the advertisements tied to cross-platform content were published within two days of (+/-) the content posting on other platforms.



#### Days between Facebook ad and off-platform content

Finding 2: Increased appearances of Chinese state media Facebook advertisements are associated with more positive reporting on China.

We collected news articles about China published online in each country from 2018 to 2020. We identified countries in which the number of impressions sharply rose over a ten-day period and evaluated how the tone of those news articles changed over the seven days after the rise in impressions.

After users in a country were exposed to an increase in Chinese state media impressions, the average tone of news articles became substantially more positive. Figure 2 shows the average change in article tone after exposure to impressions, from zero to seven days after the increase in impressions. The size of the change ranges from roughly 0.08 to 0.18. The bars show 95% confidence intervals around each point, and indicate that all effects except for the effect on the day of the increase are statistically significant.



Figure 4. Changes in mean tone of articles about China after increase in impressions.

To contextualize the magnitude of the change, an article's tone can range between 10 (extremely positive) and -10 (extremely negative), with 70% of articles ranging between -3 and +3. Figure 5 gives examples of articles with tone scores of -2, -1, and 0, from left to right. A change in tone of 0.1 would imply that 10% of articles would resemble the rightmost article instead of the middle one.

Figure 3. Histogram of when advertisements appear relative to identical cross-platform content. Positive values indicate the Facebook advertisement appeared afterwards.

		The Telegraph	≣ Sections	Los Angeles Times	LOG IN
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US Envoy: China Is 'One of the Worst' Religious Persecutors in the World, 'If Not the Worst' China destroys domes of famous mosques as cultural whitewash continues

China's new campaign to make Muslims devoted to the state rather than Islam

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Figure 5. Example of three news articles with varying tones. The articles have tone scores of -2, -1, and 0, left to right.

For further context, the average tone of articles about China saw a 1-point drop at the start of 2020, likely linked to the COVID-19 pandemic (Jacob, 2020; Reuters Staff, 2020). The standard deviation, representing the cumulative effect of various causes of fluctuation in coverage of China, is about 1.4. The effect of impressions exposure shown in Figure 4 is roughly one-twentieth to one-tenth of these sizes.

Finding 3: Increased appearance of Chinese state media Facebook advertisements is associated with an increase in the number of articles mentioning keywords suggestive of a pro-China point of view.

Given the change in the overall tone of coverage of China, we then assessed how coverage of China on particular issues may have changed. We selected six topics mentioned heavily in the Facebook advertisements and identified keywords that suggested a stance favorable to China for each topic. For instance, articles covering the pro-democracy protests in Hong Kong using the term "riot" as opposed to the word "protest" are more likely to align with China's point of view.

We found that an increase in Chinese state media impressions is associated with an increase in the number of articles containing keywords that suggest favorability to China. Figure 6 shows the change in the number of articles published that matches each set of keywords following the increase in impressions. After exposure to impressions, there is an increase in favorable coverage of COVID-19, China's domestic poverty alleviation, the Belt and Road Initiative, and Huawei's 5G network. Results for coverage of internment camps in Xinjiang and protests in Hong Kong did not reach statistical significance.





 Days since increase in Impressions

 Figure 6. Change in number of articles matching keywords after increase in impressions.

In these graphs, the y-axis denotes the number of news articles published in the days following exposure to impressions. An effect size of 0.5 would thus imply that one additional article matching the keywords was published in half of the instances in which a country is exposed to impressions. The results suggest that for some topic areas, the presence of Facebook advertisements is linked to an increase in the volume of news coverage on various issues that may be partial to the Chinese government's official position.

Finding 4: When advertisements have state-funding labels, the change in article tone associated with the advertisements is smaller.

Facebook adopted state-funding labels on June 4, 2020. To assess the efficacy of the labels, we considered how the effect of exposure to impressions changes before and after this policy change. We collected the changes in tone associated with exposure to Impressions (i.e., the results from our first experiment) over time. However, the direct comparison between the changes in tone before versus after the adoption of state-funding labels suffers from confounding: any change occurring around June 4 that affects the influence of Chinese state media Facebook advertisements—for instance, a change in Facebook's news feed algorithm—could be responsible for this change instead of the labels.

Conveniently for the purposes of this study, some state-produced advertisements never had statefunding labels at any time (before or after June 4) due to erroneous labeling practices by Facebook. We used this group of unlabeled advertisements as a control to correct for confounding from underlying trends in the changes in tone. Figure 7 reports the difference between the average change in tone before versus after adoption of state-funding labels.



Figure 7. Difference in the size of the changes on article tone between labeled and unlabeled advertisements.

Each point indicates the difference in the size of the changes linked to state-funded advertisements with labels and without labels for zero through seven days after exposure to the advertisements. Negative values indicate that the changes linked to advertisements that have state-funding labels are smaller than the changes linked to advertisements without the labels. Figure 7 shows that with one exception, changes in tone are lower after the adoption of state-funding labels.

## Methods

#### Datasets

We use the Facebook Ads Library API to collect all advertisements posted by Chinese state media pages from 2018 to 2020 (Facebook, 2021). Most Chinese state media pages are already labeled by Facebook (Facebook, 2020), but some affiliated pages are not labeled, which we include in our dataset. There are 956 ads posted by 33 pages, many representing localized versions of other pages. A handful of major pages post the majority of advertisements, as shown in Figure 8.



Figure 8. Number of advertisements posted by each page. Each page includes versions of that page, for instance, Xinhua includes Xinhua Sci-Tech, Xinhua News in French, etc.

For each advertisement, we determine the number of impressions in each country on each day the advertisement was shown. We also manually identify, for each advertisement, whether near-identical content, such as news articles, YouTube videos, or tweets, appears on other Chinese state media platforms. More details are available in Appendix A.

We are interested in assessing changes in news coverage about China. Therefore, we collect the average tone of articles published about China in each country on each day from 2018 to 2020, using the GDELT API (GDELT Project, 2017). GDELT labels the tone of each article using the valence (positive or negative) of words used in the article (Leetaru & Schrodt, 2013; Shook et al., 2012), a technique that achieves near-human accuracy (Hu & Liu, 2004; Kundi et al., 2014) across many different lexicons (Khoo & Johnkhan, 2017) and languages (Ihnaini & Mahmuddin, 2018; Pamungkas & Putri, 2016). The GDELT tool has been used in contexts similar to ours (Custer et al., 2019; Muller et al., 2021; Stern et al., 2020; Vargo et al., 2017). More details, including validation of this data, are available in Appendix B.

We also identified a set of topics mentioned heavily in the content of the Facebook advertisements. For each topic, we collected the number of articles containing a set of topic-related keywords published

in each country on each day from 2018 to 2020. The keywords were used to narrow the set to coverage favorable towards China. Similar techniques have previously been used to quantify media "slant" (Gentzkow & Shapiro, 2010) and agenda-setting effects (Vargo et al., 2017). Table 1 shows the search terms used to find articles on each topic. Validations of these keywords as well as our tone measure are available in Appendix B.

<b>Table 1.</b> List of keywords used for GDELT search queries (see Appendix B).				
Topic area	Topic keywords			
COVID-19	(covid, coronavirus, OR "covid-19") AND (recovery, recovered,			
	treatment, treated, cured, OR discharged)			
China's poverty alleviation	poverty AND victory			
Belt and Road Initiative	("Belt and road" OR "one belt one road") AND (connectivity,			
	interconnected, cooperation, benefits, development, achievements, OR			
	peace)			
Huawei 5G	Huawei AND (trust OR safe)			
Xinjiang internment camps	Xinjiang AND (terrorism, terrorist, OR terror)			
Hong Kong protests	"Hong Kong" AND (riot OR rioter)			

#### Table 1 List of knownedge used for CDELT search quaries (see Annondix B)

#### Analysis

Chinese state media's Facebook advertising increased sharply in many countries at the start of 2020. To evaluate the effect of a steep change in impressions, we use the PanelMatch framework (Imai, et al., 2018). This is a difference-in-differences estimator in which each treated observation is compared to a matched set of untreated observations in the same time period, offering an intuitive estimate of counterfactual outcomes.

To transform the impressions variable into a discrete treatment status, we used "low" and "high" thresholds set at 10 and 90% (commonly used in the study of signals [Levine, 1996]) of the maximum daily number of impressions, excluding outliers in the top decile. If a country's number of impressions increased from below the "low" threshold to above the "high" threshold within a ten-day period, the country was considered treated on the day that the number of impressions exceeded the "high" threshold. The pretreatment outcome was measured at the start of the ten-day period. Only countries with impressions below the "low" threshold for the full ten-day period could serve as untreated "control" observations.

We used a lag of ten days based on findings that the persuasive effects of political advertising decay rapidly, within several days (Gerber et al., 2011; Hill et al., 2013). The day treatment status changes was also included. We used a lead of seven days based on findings that news agendas, once set, tend to persist for seven days (Owen, 2019). We reported the average treatment effect among the treated with 95% Bayesian confidence intervals (Oliphant, 2006).

Matching between treated and untreated observations used five covariates: year-level arm sales from China (Stockholm International Peace Research Institute, 2021), day-level diplomatic activity with China (ChinaPower, 2020), month-level foreign direct investment from China (American Enterprise Institute, 2020), month-level trade with China<sup>2</sup> (General Administration of Customs China, 2021; World Bank, 2021), and the day-level intensity score of bilateral events (Boschee et al., 2018), which has been used in similar contexts (Tellez & Roberts, 2019; Senekal & Kotzé, 2019). We used Mahalanobis distance matching with up to five matched units. There were 1,321 instances of countries switching from untreated to treated.

<sup>&</sup>lt;sup>2</sup> Data for June 2018, October 2018, January 2020, and February 2020 are missing from this data source.

More details are available in Appendix C.

#### Labels

We identified several Chinese state media pages not listed as state-controlled media in the Facebook Ads Library (see Appendix A). Because these pages were missing state-funding labels, we used them as a control group in a secondary difference-in-differences estimator. The outcome variable was the treatment effect of exposure to impressions on tone, the result from the previous experiment. The outcome was considered separately for the set of advertisements with labels after June 4, 2020, and those with no labels at any time. We took the mean outcomes for each group before and after June 4 and reported the standard difference-in-differences estimate of the effect of the state-funding policy change.

#### Limitations

Our study suffers from two central limitations. First, we suggest possible means by which intermedia agenda-setting may occur, but do not identify which, if any, accounts for our findings. This limits our ability to link Facebook advertisements directly to changes in media coverage. Additional research using data from Chinese state media website traffic and other social media platforms can disambiguate between the influence of Facebook advertisements and activity on other platforms, and can clarify the pathway by which Facebook advertisements may influence the media.

Second, our investigation of Facebook's state-funding labels is highly limited. The post-label period in our data spans only June 4, 2020 to December 31, 2020, and there were few unlabeled advertisements in the control group. Moreover, because there was a single, platform-wide policy change, we were limited to a single treated and untreated unit, which leaves open the possibility of confounding.

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#### **Competing interests**

The authors declare no competing interests.

#### Ethics

Institutional review was unnecessary because all data used in this project are publicly available.

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#### **Data availability**

All materials needed to replicate this study are available via the Harvard Dataverse: <u>https://doi.org/10.7910/DVN/KQ39K6</u>

## **Appendix A: Facebook impressions dataset**

#### Impressions

The API gives the lower and upper bound of impressions; we used the mean of the two bounds. When there was no upper bound (over 1 million impressions) we used 1.25 million impressions instead. This is the mean between the actual lower bound of 1 million and a derived upper bound of 1.5 million, extrapolated from the increments between preceding upper bounds. If an ad was shown over multiple days, we assumed the ad received a uniform number of impressions on each day over its lifetime.

#### Pages

The table in this section lists the Chinese state media Facebook pages from which we collected advertisements. We identified the Facebook pages labeled as China state-controlled media and then identified several related pages without such labels using the Ads Library API. Most of the related pages represent localizations of another page's content in a different language. We considered all of the pages in the table to be Chinese state media pages for the purposes of our experiments, even if they were not officially labeled as such by the Facebook Ads Library.

In Table 1, the first column lists the name of the Facebook page. The second column shows whether or not the Facebook Ads Library lists the page as being state-controlled, as of December 2020. Because Facebook updates these labels on a rolling basis, some pages are currently labeled as state-controlled in the Facebook Ads Library but were not labeled during the study period. Advertisements from these pages would have appeared without labels during the study period, even though new advertisements purchased today from these pages would appear with labels. The table below lists each page as it appeared during the study period to make clear whether the page belongs to the treated (label added on June 4) or untreated (no label from 2018 to 2020) group in our study of labels.

We only list pages that have posted advertisements that are available in the Facebook Ads Library during our study period from 2018 to 2020. Pages owned by China's local governments (e.g., Shanghai United Media Group) were excluded.

Facebook Page Name	Labeled as State- Controlled in Facebook Ads	Page ID Number
	Library?	
China Xinhua News	Yes	338109312883186
China Xinhua Sci-Tech	Yes	1175630379148974
China Xinhua News (French)	Yes	1453950118203438
China Xinhua News (Spanish)	Yes	484016595013939
China Xinhua News (Myanmar)	Yes	422671591235160
China Xinhua News (Portuguese)	Yes	1629228347341832
China Xinhua News (Swahili)	Yes	844193555664475
China Daily	Yes	191347651290
People's Daily	Yes	188625661189259
China Daily Hong Kong	Yes	161095810581910

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People's Daily App	No	2002267650037647
China.org.cn	Yes	371171589575669
China.org.cn (French)	No	1448903671990351
China.org.cn (Russian)	No	152362801582819
China.org.cn (German)	No	295446797213542
China.org.cn (Japanese)	No	526327500799853
CGTN	Yes	565225540184937
CGTN America	Yes	300653326696613
CGTN Français	Yes	169799706487474
CGTN en Español	Yes	227622537655549
CGTN Europe	No	1798882800328461
CGTN App	No	234535423558415
CCTV	Yes	188872144758
CCTV+	No	756877521031964
CCTV (Arabic)	Yes	578470445572869
CCTV (Spanish)	Yes	611178888961399
CCTV 中文	Yes	761870613900500
CCTV (French)	Yes	313374855482172
CCTV (Russian)	Yes	278778585525815
CCTV (Korean)	Yes	718077228263799
Global Times	Yes	115591005188475
China Plus News	Yes	223495844457800
Discover China	Yes	678954262167350
Indonesian Service, China Radio International	No	1414515485454171
CRI – Radio Internacional da China	No	1518216038506999
Radio Cina Internazionale	No	299227550122220
Radio Internacional de China en Espanol	No	153955617984812
CRIarabic*	Yes (currently)	232678173543084
CRI日本語*	Yes (currently)	488965394532508
China Plus America*	Yes (currently)	539149559464605
Xinhua Culture & Travel*	Yes (currently)	535503280269676
CGTN Global Business*	Yes (currently)	837157493122072
Fly Over China	No	1006829009506673
Belt and Road News Network	No	405199520209766
XinhuaHK	Yes	1798435720478073
CRI German	No	340577086006224
Radio Chine Internationale	No	438443612916112
China Mosaic by China.org.cn	No	1877361012493253

Note: Some pages have identical names but post content in different languages. In these cases, we list the language in parentheses to distinguish the two pages.

Pages marked with an asterisk were excluded from the analysis of Facebook's labels because we were unable to determine whether they initially appeared with or without labels. The second column indicates whether they are currently labeled as state-controlled.

#### Cross-platform content

For each advertisement, human coders manually searched for the advertisement text on other platforms, either using Google or following hyperlinks contained in the advertisement text (which typically led to state media articles). Text was considered identical if an exact or near-exact match was found for two or more sentences (or the full text of the advertisement or cross-platform content, if one was shorter). If the identical text appeared on a state-media platform other than Facebook, the advertisement was marked as having nearly identical content on another platform, and the publication date of that content was recorded. For each ad, we only aimed to identify whether nearly identical content existed, not to provide an exhaustive list of all such content on all platforms. Therefore, only one piece of cross-platform content was included for each advertisement; if there were multiple matches, only the state media article was listed.

Some cross-platform content that was initially available when the Facebook advertisement was originally posted may have been unavailable during data collection. For instance, state media accounts can delete tweets or news articles after posting them. There were four instances in the dataset where the advertisement contained a broken hyperlink. As such, the figures in Finding 1 on the proportion of advertisements linked to off-platform content should be taken as a lower bound rather than an exact estimate. The advertisements with annotations can be found in the Harvard Dataverse.

## **Appendix B: GDELT dataset**

In this Appendix, we list details of the GDELT dataset, including search terms used to collect the tone and content of news articles. The GDELT dataset aggregates over 60,000 news sources from around the world (GDELT Project, 2018). Online news sources are attributed to a country using several pieces of information, including their websites' domain ending, the countries their reporting focuses on, the country in which their companies are incorporated, and the country in which their websites' domain names are registered (GDELT Project, 2018).

#### Data collection and processing

We used the GDELT Full-Text Search API to collect the data (GDELT Project, 2017). The "Timeline Tone" tool was used to collect data on the average tone of news articles in each country over time, while the "Raw Timeline Volume" tool was used to collect the number of articles matching the keywords in each country over time. The query extended from January 1, 2018 to December 31, 2020.

To capture a set of articles about China, we used the search terms "Chinese Communist Party," "CCP," "China," "Chinese leaders," "Chinese government," "Chinese govt," "Beijing," "President Xi," "Jinping," and "Chinese minister." This helped minimize the number of articles that mention China in passing. We also excluded from our dataset countries with a total population below 150,000 because they have sparse or unreliable GDELT data. We also excluded countries that are unavailable in the Ads Library API (Cuba, Syria, Sudan, North Korea, and Iran).

Topic areas were selected from themes mentioned heavily in the advertisements' content. The set of advertisements and their content is available online at <u>https://doi.org/10.7910/DVN/KQ39K6</u>. Keywords were selected in order to match the language used in Chinese state media's Facebook advertisements and to filter for coverage that was primarily positive towards China. In particular, keywords for COVID-19 were selected from a list of words, drawn from Molter & DiResta (2020), that distinguished the CCP's narrative on the pandemic from other media sources' narratives. For Xinjiang and Hong Kong, the terms "terror" and "riot," respectively, were used heavily in Chinese state media reporting, and thus strongly suggested an article was favorable towards China. Keywords for Huawei's 5G network and China's domestic poverty alleviation efforts were also identified by examining words used disproportionately frequently in Chinese state media reporting. All queries also include the keywords used to identify coverage of China listed above.

#### Validation

We then validated our datasets using three separate measures. First, we had human coders annotate 243 articles from the GDELT dataset (using the same search terms and the "Article List" query type) as having either a positive or negative tone. Duplicate articles and articles whose source texts were unavailable were removed. The human coders provided binary labels instead of numerical scores, a common procedure used in this context (Hu & Liu, 2004; Khoo & Johnkhan, 2017). We compared GDELT's annotations against the human coders' annotations. Table 1 shows the confusion matrix for positive and negative tone ratings, along with the precision and recall within each category.

correspond to predictions for which the human and GDELT labels match.				
	Human: Positive	Human: Negative	Precision	
GDELT: Positive	38.3%	11.1%	77.5%	
GDELT: Negative	9.5%	41.2%	81.3%	
Recall	80.2%	78.7%		

**Table 1.** Confusion matrix with precision and recall scores for GDELT tone ratings. Green entries correspond to predictions for which the human and GDELT labels match.

Precision and recall for both categories were above 75%. GDELT's total accuracy was 79.4%. These results were consistent with results in previous literature (Hu & Liu, 2004; Khoo & Johnkhan, 2017; Kundi et al., 2014) and are comparable to the intercoder reliability of human coders.

Second, we validated the topic-specific article volume measure. Our goal was to validate that the articles GDELT retrieved were, in fact, relevant to the topic areas we had identified (precision), and that GDELT reliably retrieved articles about the specific topic area (recall). We retrieved 337 articles (using the same search terms and the "Article List" query type) and had human coders annotate each one as either matching one of the 6 categories or as matching none of the categories. Figure 1 reports these results.



Figure 1. Recall and precision within each article category.

Recall was consistently high, above 80% for all topics but COVID-19. Precision was lower than recall, but remained above 60% for all topics except for Huawei. Precision may be lower than recall because the articles were typically classified as "other" by the human annotators if they listed several different issues, but were classified by GDELT as one of the topics if even *one* of the issues listed matched the topic-identifying keywords. When comparing the human coders' annotations against each other, the human evaluations agreed with each other 74% of the time; GDELT's performance was comparable to this figure. The high number of articles in our dataset also mitigated the impact of erroneous judgments (Shook et al., 2012).

Third, we used GDELT's tone scores to view the tone of the articles produced by each set of keywords. Figure 1 shows the average tone of coverage on China in general, compared to the average tone of coverage on each topic that matched the set of keywords. The error bars represent 95% confidence intervals (some error bars are too small to be visible on the graph). The graph shows that coverage that matched each keyword was much more positive, by at least 0.7 points, than coverage on China in general. This suggests that the keywords successfully filtered coverage on each topic to be more favorable towards China.



Figure 2. Average tone of articles that match keywords on each topic, compared to overall tone of coverage on China.

## **Appendix C: Methodology details**

#### Treatment variation plot

Figure 1 shows a treatment variation plot (Imai et al., 2018). Each row corresponds to a country, and 2letter ISO codes are used to label each country. Each column represents one day. Red marks indicate a country was treated on that day (impressions above the "high" threshold), and blue marks indicate a country was untreated on that day.



Figure 1. Treatment variation plot.

#### Covariate data

Data sources for our covariates are described in the Methods section of the main paper. All covariates were filtered to include only bilateral data between China and each other country in the dataset. For the Events dataset, we apply a "one-a-day" filter (Schrodt, 2015) to include only one event of a given type (e.g., one CAMEO code) between each pair of countries on a given day, and considered only the Goldstein intensity score of the event.

To ensure that the data set was not missing relevant events, human coders determined whether each ad in our dataset mentioned a bilateral event or not. Some advertisements referred to multiple events (e.g., aid provision to several countries), while some ads all referred to a singular event. An ad must have referred to a discrete event, rather than an ongoing process to be included. For example, an ad highlighting an ongoing construction project does not count as an event, whereas an ad highlighting the completion of a project does. We found the corresponding ICEWS event for each event, if any corresponding ICEWS event exists. In total, we found 100 events from the advertisements. We found that 93 of the 100 events were in the ICEWS database. Five of the remaining seven advertisements concern multilateral events with many countries (e.g., praise for China from WHO), which were unlikely to confound our results because units in the matched set were also exposed to the same event.

Further, even when an event was missing, there were typically "redundant" events leading up to each relevant event. For instance, "Provide aid" events were typically preceded by "Intent to provide aid" events. In the ICEWS dataset, 97% of all aid provision events, had another positive event on or within ten days before that event in the same country. This ensured the matched set was still similar to the treated observation with respect to real-world bilateral events, even when events were missing from our dataset.

#### Procedure for refining matched sets

To be considered in the estimation of the average treatment effect, a treated unit must have been untreated (i.e., impressions below the "high" threshold) on all 10 days preceding the day it became treated. Cases where treatment status flips back and forth in the preceding ten days were excluded because it made matching treatment histories difficult in our case, where an "untreated" status included a wide range of impressions. Finally, instances in which treatment status changes within the first ten or last seven days of the study period were excluded because lagged covariate data or outcome data would have been missing for these units.

We included the day of treatment within the lags; that is, if t denotes the day on which a unit was treated, then treated and control observations were matched on the eleven days of observations of covariates from t - 10 up to and including t. This ensured the matched set accounted for real-world events occurring simultaneously with the treatment. This is important because there were a handful of advertisements delivered on the same day as a real-world event, which would otherwise not have been included in the set of observations used to refine the matched set.

The formula for the average Mahalanobis distance for a "control" unit i' in the matched set, given a treated observation of unit i at time t, is given in Equation 1, and follows the PanelMatch framework (Imai et al., 2018). Here,  $V_{i,t}$  represents a vector of covariate observations for unit i and time t, and  $\Sigma_{it}$  is the sample covariance matrix of  $V_{i,t}$ .

$$S_{i,t}(i') = \frac{1}{L} \sum_{l=0}^{10} \sqrt{(V_{i,t-l} - V_{i',t-l})^{\mathsf{T}} \Sigma_{i,t-l}^{-1} (V_{i,t-l} - V_{i',t-l})}$$

The five units with the lowest Mahalanobis scores were weighted equally. The "untreated" outcome in the difference-in-differences estimator is the weighted sum of the outcome variable at the relevant time periods, as in Imai et al. (2018). Treated observations that lacked any eligible matching "control" observations were not used to estimate the treatment effect, but there were no instances of this in our dataset.

# **Appendix D: Supplemental results**

In this section, we provide supplemental results to provide further validation of our findings and confirm they are robust to changes in the study design.

#### Lags and leads

First, we provide results when the lag and lead lengths are changed. We shortened the lag time and extended the lead time. Results from shorter lead times can be inferred from the existing graphs. However, lengthening the lag greatly reduced the number of available matches, and prevented some of our treated observations from being matched entirely. Figure 1 shows results with two different new choices of lag length and one new choice of lead length.



Figure 1. Main finding, with lag and lead lengths changed.

Extending the lead time did not affect the results. Shortening the lag time affected some of the central results, with some results dropping out of significance. Lengthening the lag time greatly affected the results, with most results dropping out of significance, though all but two of the point estimates remained

positive, and it appears possible that longer lead times would become significant.

#### Matching method

Here, we provide results using different standards for matching. First, we re-ran the experiment, but if the standardized mean difference between a covariate and its matched set was above 0.1 for any covariate for any of the 11 periods, the treated observation was not used to calculate the average treatment effect. This is a common procedure used to ensure that each treated observation has an adequately similar control unit (King & Zeng, 2017; Lunt, 2014), but we did not report this in the main paper body because it risks introducing selection bias. Of 1,321 treated observations, 599 were excluded and 722 remain. Figure 2 shows the outcome of the experiment and has the same structure as the graphs above. The results are virtually unchanged, confirming that enforcing stricter balance standards did not affect the results.



Figure 2. Main finding, with treated observations with poor-quality matches not considered in the treatment effect.

Second, we want to give an intuitive demonstration that our findings were not confounded by real-world events like aid delivery. The events covariate is designed to correct for this; however, one concern may be that there are too few events of the correct type among untreated units for an adequately similar matched set to be found. Therefore, we ran the experiment again, but this time, we ignored any treated observation that had any positive event on or up to ten days before the day of treatment. Thus, the average treatment effect was estimated for exactly those units that lacked any positive events preceding the treatment.

We excluded 306 treated observations from the data set and 1,015 remained. Figure 3 shows the results and has the same structure as the graphs above. The results were virtually unchanged. This confirms that our findings were not affected by a failure to find enough similar events in the matched set.



Figure 3. Main finding, excluding any treated observation that had a positive-valued event on the same or preceding ten days.

Third, we want to show that our results are robust to changes in the method of computing the matched set. We used Mahalanobis distance weighting, wherein each matching unit receives a weight inversely proportional to the Mahalanobis distance from the treated observation. Weights are normalized so that the sum of the weights is equal to 1. This procedure is designed to ensure that match quality does not suffer when fewer than five units are sufficiently similar to the treated observation. However, we opted not to use it in the manuscript because the presence of extreme weights greatly worsens the variance of estimates, and procedures to correct this are not well-established (Stuart, 2010). Figure 4 reports the results; they are virtually unchanged, which confirms the robustness of our central results.



Figure 4. Main finding, with matched sets constructed using weighting instead of matching.